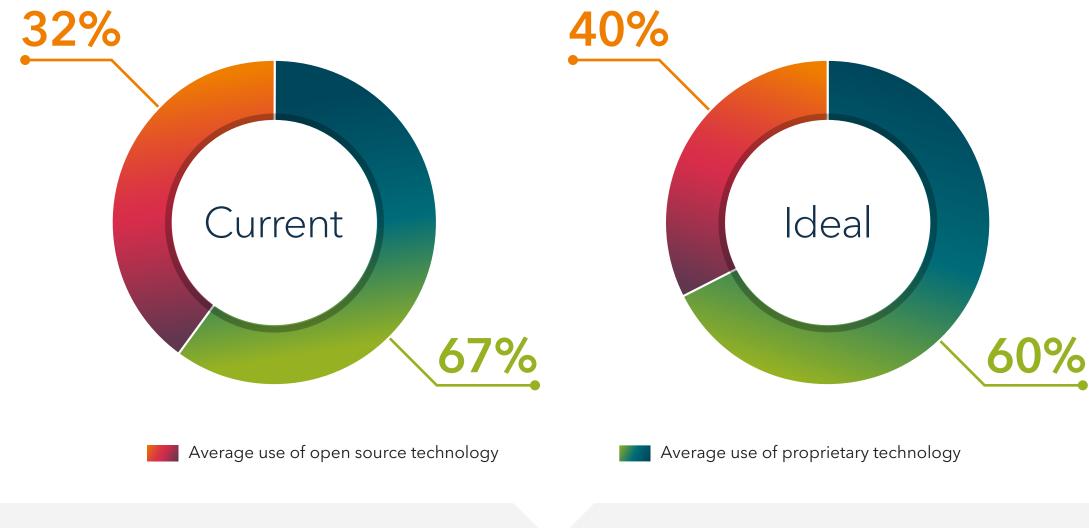


Open source vs Proprietary: What companies need to know

Meeting IT and business priorities with a hybrid approach to open source and proprietary solutions

Current vs ideal mix of open source & proprietary technology On average, senior decision makers report that their organisations use 67% proprietary and 33% open

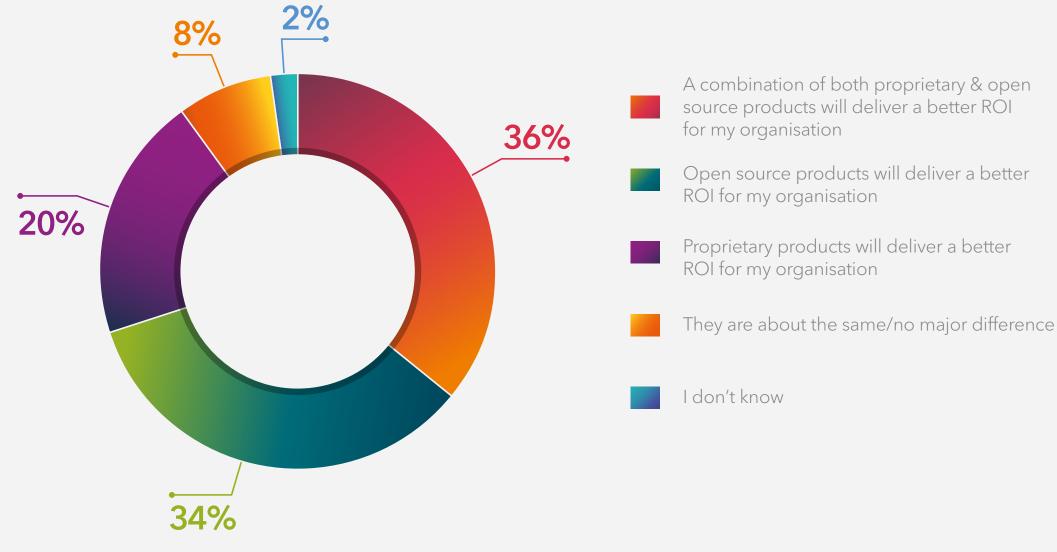
source technology. In an ideal world, they say they would increase use of open source to 40%, meaning proprietary would still form the majority at 60%.



delivers the best ROI A combination of proprietary and open source products is most commonly believed to deliver the best ROI

A hybrid mix of open source & proprietary technology

for respondents' organisations (36%).



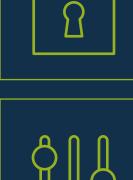
Almost all (94%) believe there are hidden vulnerabilities associated with use of open source technology.

Potential vulnerabilities

of open source

Security threats (48%) are the most commonly reported

source.



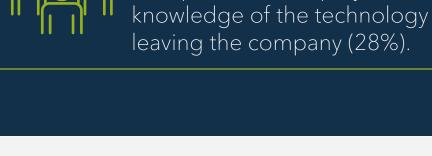
Many are concerned about a lack of control (45%). There is some mistrust about the open source community (39%).

Around 32% worry about an

over-reliance on a small number

of experts, and employees with

potential vulnerability of open



Perceptions of proprietary technology

Open source is generally viewed in a positive light, and as something that can bring benefits to the organisation and its customers.

Potential benefits

of open source

Most respondents (57%) believe that open source can

organisations.



Many (48%) are interested in the greater flexibility to solve business problems open source provides.

lead to cost savings for their



Four in 10 believe open source

will assist with faster decision

making within their business.

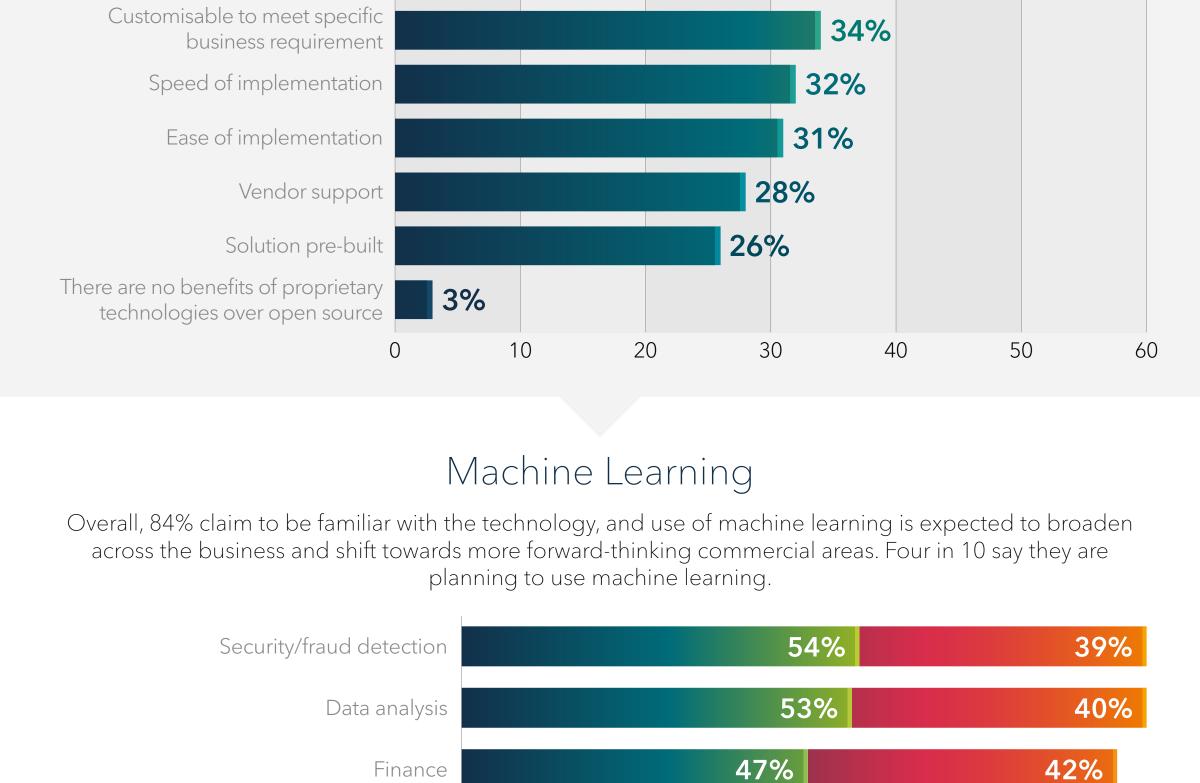
Security

Almost all respondents (97%) still see benefits of proprietary technology and recognise areas where it delivers over open source. Security (54%) is the most common benefit reported, followed by control (51%).

Significant numbers also believe that proprietary technologies offer a proven/trusted solution (37%) and are

easy to use (35%) and implement (31%).

51% Control 37% Proven/trusted solution 35% Ease of use



43% Research & development 40% Improving the customer experience

Risk management

launch to market (48%).

Identifying market trends & opportunities

Identifying & attracting new customers

Assisting new product/service launch 32% 48% to market Planning to deploy Currently deployed The most common areas where machine learning is deployed are security/fraud detection (54%), with a similar proportion also listing data analysis and finance. For those not currently doing so, the most likely

43%

38%

34%

48%

50%

40%

46%

44%

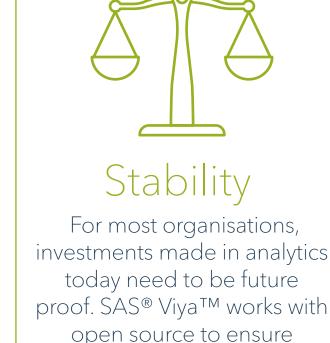
SAS and Open Source The research shows that organisations see benefits in using open source and proprietary solutions and, for most, a hybrid approach combining the best of both worlds will deliver optimal ROI. SAS recognises that organisations are already using or plan to use open source. SAS has created an open analytics platform - SAS® Viya™ - where the benefits of SAS' proprietary systems

can be combined with open source technology.

SAS brings three key strengths when it comes to making the best of both worlds

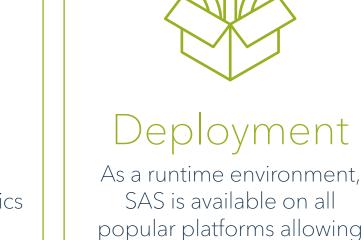
areas where organisations are planning to deploy machine learning are

improving customer experience (50%) and assisting new product/service



compatibility in a rapidly

changing landscape.





SAS has the knowledge from hundreds of thousands of analytics projects, and knows what it takes to make analytics as sustainable and efficient as possible when governance questions arise.

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models to be put into

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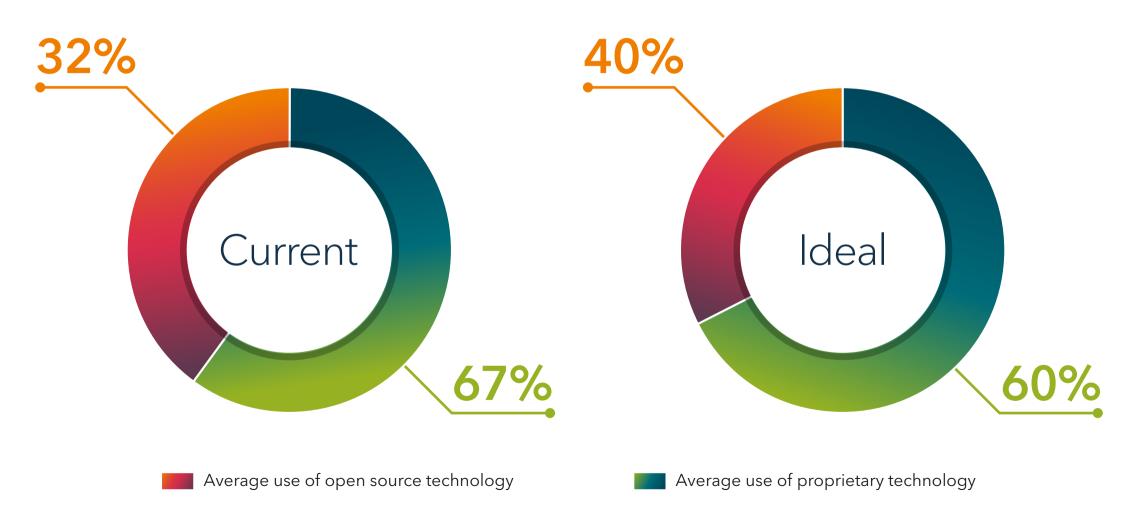
using large quantities of data

and other architectures.

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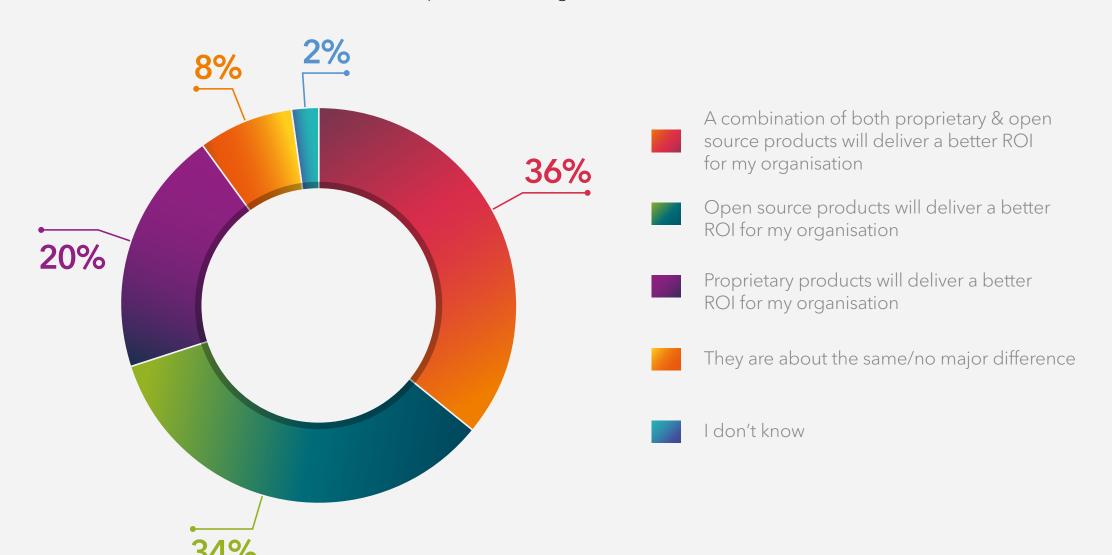
Current vs ideal mix of open source & proprietary technology

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A hybrid mix of open source & proprietary technology delivers the best ROI

A combination of proprietary and open source products is most commonly believed to deliver the best ROI for respondents' organisations (36%).



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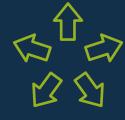
Around 32% worry about an over-reliance on a small number of experts, and employees with knowledge of the technology leaving the company (28%).

Potential benefits of open source

Open source is generally viewed in a positive light, and as something that can bring benefits to the organisation and its customers.



Most respondents (57%) believe that open source can lead to cost savings for their organisations.



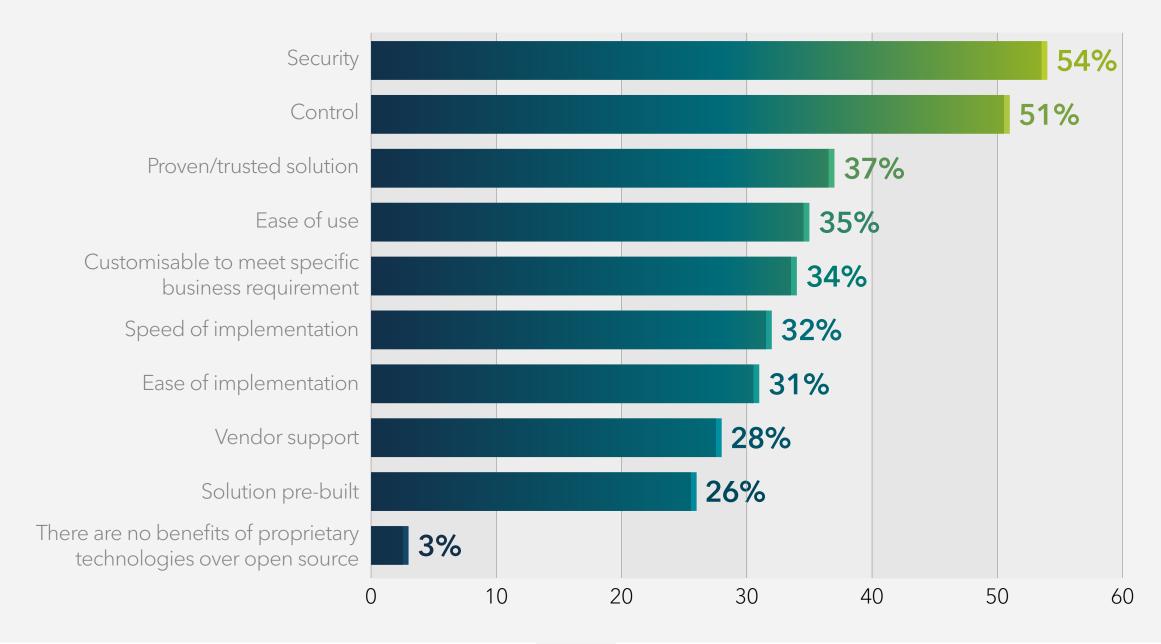
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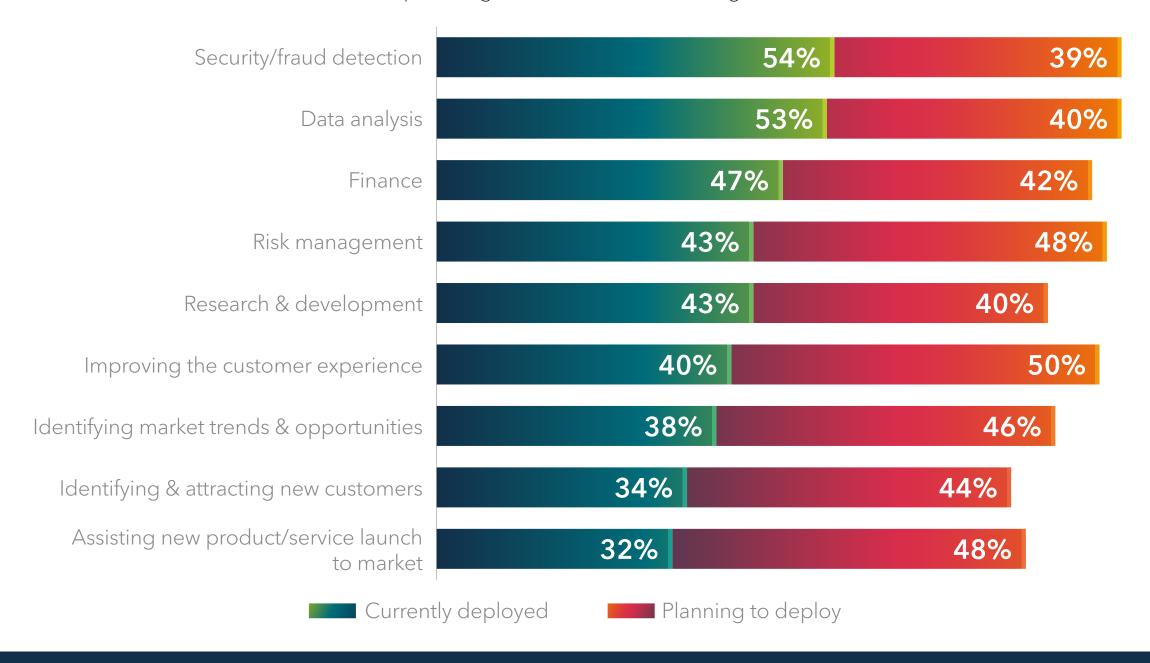
Perceptions of proprietary technology

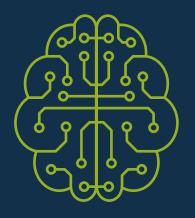
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Machine Learning

Overall, 84% claim to be familiar with the technology, and use of machine learning is expected to broaden across the business and shift towards more forward-thinking commercial areas. Four in 10 say they are planning to use machine learning.





The most common areas where machine learning is deployed are security/fraud detection (54%), with a similar proportion also listing data analysis and finance. For those not currently doing so, the most likely areas where organisations are planning to deploy machine learning are improving customer experience (50%) and assisting new product/service launch to market (48%).

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The research shows that organisations see benefits in using open source and proprietary solutions and, for most, a hybrid approach combining the best of both worlds will deliver optimal ROI.



SAS recognises that organisations are already using or plan to use open source. SAS has created an open analytics platform – SAS® Viya™ – where the benefits of SAS' proprietary systems can be combined with open source technology.

SAS brings three key strengths when it comes to making the best of both worlds



Stability

For most organisations, investments made in analytics today need to be future proof. SAS® Viya™ works with open source to ensure compatibility in a rapidly changing landscape.



Deployment

As a runtime environment, SAS is available on all popular platforms allowing models to be put into production and scaled, using large quantities of data and other architectures.



Governance

SAS has the knowledge from hundreds of thousands of analytics projects, and knows what it takes to make analytics as sustainable and efficient as possible when governance questions arise.